

CACS	EMCA	G10
	Fiscal agent	Trustee
AMENDMENTS	75%/95%/unanimity principal <u>outstanding</u> ¹	66 ² / ₃ % /75% aggregate principal amt <u>outstanding</u> Non-material - without holder consent
EVENT OF DEFAULT	25% p. amt outstanding call Fisc Agent notice to holders	<ul style="list-style-type: none"> ●Trustee <u>may</u> call ●25% ag. p amt outstanding Trustee <u>shall</u> call
RESCIND ACCELERATION	75% p. amt outstanding	66 ² / ₃ % ag. p. amt outstanding
LITIGATION	Fiscal agent or bondholders Bondholder rep/committee	Trustee has discretion to sue Recovery for rateable benefit of holders Holders maj p.amt outstanding some control re litigation Holders v v limited right to sue
MEETINGS	Issuer may/ Fiscal agent shall call 5% ag.p. amt. if event of default 10% if not	<ul style="list-style-type: none"> ●Trustee may call meeting ● If request ≥10% ag.p. amt Trustee shall call meeting
QUORUM	75% ag p.amt outstanding (NB detail re lack of quorum)	maj. of aggregate principal amt outstanding

¹In both sets of clause outstanding excludes bonds owned/ controlled by issuer etc.